

Corporate Presentation

January 2024

Experience the Power of Freedom



MISSION STATEMENT & CORE VALUES

OUR MISSION STATEMENT

To produce engines so powerful, compact, and emission free that they become the preeminent choice for ground, sea, and air applications

CORE VALUES

Quality Continuous Improvement

Impact Embrace the Future

Innovation

Value Propositions

- State of the art R&D facilities to further enhance technology for Rotapower[®] engine
- To produce the most effective & efficient engines in the world, with crucial IP patented by FM or preserved as knowhow.
- Well documented, complete & detailed specifications for high volume production.
- All configurations of the engines have been developed, tested and deployed in applications.



Freedom Motors Team

Executive Team



Dr. Paul Moller - President

Dr. Paul Moller President. Founder of Moller International and Freedom Motors. Professor of Mechanical and Aeronautical Engineering at UC Davis 196375. Founder of SuperTrapp Industries, sold 1983. Masters in Engineering, PhD from McGill University. Received numerous patents.



Dr. Subhash Paluru - CEO

Former Department of Energy Senior Executive, managed the Sierra Nevada Regional Office of Western Area Power Administration in Northern California. PhD from Osmania Univ.



David Sastry - COO

Former engineer with Intel Corporation, Freescale Semiconductor Inc. and Marvell Semiconductors Inc. Principal Consultant for Infosys IoT Practice. Masters in Engineering, Ohio State University.



George Stevens - Chief Engineer

Former engineer of General Research Corp, and GSC Inc., expert in diesel engines. Program manager for development of Rotapower[®] engine and propulsion systems for the Moller Skycar, Volantors and Aerobots. BS in Electronic Engineering from BYU, BS in Mechanical Engineering from California State University.













Dr. Chili is a Board Certified Psychiatrist, specializing in geriatric and adult psychiatry. Dr. Chili's primary practice is devoted to inpatient care and telepsychiatry services. As the owner of Alabama Psychiatry, Dr. Chili develops business interests for the company and strives to reach out to many providers of mental health services to positively impact wellness among this patient population.

Board of Directors

President and founder of Alturdyne, that designs and

manufacturers engine systems using gas turbine, reciprocating,

Frank Verbeke

Professional Engineer.

Kerry Bryant

John D'Alessandro

landfills, oil production, and power sectors.

President of Area P Inc., design, engineering, R&D, and

manufacturing facility serving the motorcycle and automotive

Board of Strategic Advisors

Sudheer Kuppam



Managing Partner of Epsilon Venture Partners, a Hong Kong based venture capital firm investing in APAC in technology sector. Before that he was the Vice President and Managing Director of Intel Capital for APAC region. Masters in Engineering, Rensselaer Polytechnic Institute

Dr. Anjan Bose



Regents and Distinguished Professor in Electrical Power Engineering WSU Pullman. Former senior advisor to the secretary of US DOE on electric power grid in Obama administration. World renowned researcher in operation and control of power grid. BS, MS and PhD from IIT Kharagpur, UC Berkeley and Iowa State Univ. respectively.



Dr. Gurminder Singh Khalsa

Gurminder Singh Khalsa is a scientist, technologist, entrepreneur, private and investment banker with 30+ years' experience. He Co-Chaired the International Green Technology Institute, an initiative of the Tom Bradley Legacy Foundation at UCLA, created various programs such as the Green Technology Leadership Lecture Series, the Green Technology Entrepreneurial Forum, the Green Technology Global Expo and Conference.

Michael Shanley

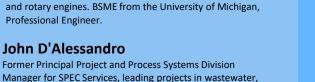


Mr. Shanley has been a pilot since 1969, serving with the Royal Australian Air Force in Vietnam in 1971. He has been an enthusiastic supporter of Freedom Motors since its formation in 1997. Mr. Shanley holds a BA in English Literature from the University of Queensland, Australia and is the author of the novel, "Strela". Mr. Shanley is also Chairman of Shanley International Ltd., a company set up specifically to facilitate trade with China.

Rajat Negi



Rajat is the CEO of No Carbon Energy Pvt Ltd, a green technology start-up based in Delhi, India. They have developed a unique Hybrid Waste-to-Energy plant with Carbon Capture & Sequestration to fight climate change. Sourcing energy from these hybrid plants is a near-perfect solution to two problems faced in the modern world: mounting waste and global warming. A thought leader for setting up an India operation for Freedom Motors international portfolio. Raising funds from Indian investors.





Our Founder

One child's dream to fly a car started it all....

- At a young age of 15, designed a helicopter with materials from his father's farm
- 1957, Diploma from the Southern Alberta Institute of Technology to qualify as a certified airframe and powerplant technician
- 1963, M Eng. and a PhD in mechanical and aeronautical engineering from the McGill University
- Paul taught in the University of Davis where he created aeronautical engineering program and also constructed his first VTOL aircraft in his garage
- First VTOL aircraft **patented** in 1968, which later became known as **Neuera 200**
- In 1971, invented and patented the **Distributed Propulsion System** which is used even today by all VTOL aircraft manufacturers.
- Develop the 40-acre Davis Research Park and construct a 35,000 ft² manufacturing facility.
- Paul started **SuperTrapp** Industries and acquired **Kerker Exhaust Systems** and later sold to raise funds for engine development. SuperTrapp Industries still exists as a multibillion-dollar company.
- Paul also undertook several government funded contracts that resulted in various projects for unmanned aerial vehicles (UAV) for the US Army, Navy, and Air Force.

To meet its performance goals the Neuera 200 needed an engine with a power to weight ratio substantially higher than any available!

\$65 million was specifically used for advanced development of Rotapower® engines



Dr. Paul Moller



Freedom Motors engine development journey.....

• General Motors Corporation (GMC) Rotary Engine Assets

GMC had spent over \$500 million on R&D and tooling to produce their proprietary rotary engine. GMC's equipment & tooling specific to rotary engine production which was supplied by Gleason Machine Works was acquired by FM in 1988.

• Outboard Marine Corporation (OMC) Rotary Engine Assets

OMC had spent about \$250 million developing rotary engines for their snowmobile and the outboard motor markets. OMC was the largest manufacturer of outboard motors in the world was acquired by Bombardier (Canada). As part of the acquisition FM acquired the complete production manufacturing details and rotary engine inventory held by OMC in 1985. FM is now the only supplier of rotary engine parts for the OMC snowmobiles.

• Infinite Engine Company (IEC)

IEC, a listed company gave FM a \$2 million contract to develop a rotary engine for an unmanned aerial vehicle (UAV) for its client General Electric Aerospace. As part of IEC's internal restructuring FM took over IEC's production equipment & tooling.

Significant developments began after acquisitions......

• FM and its technology partner, Moller International, together hold 12 engine related mechanical patents, 5 design patents and other technological patents totaling 49. Eight more patents are ready to be submitted.

FM's continuous and focused development along with extensive additional research and testing resulted in the Rotapower[®] engine technology.



Freedom Motors R&D Relationships





The Rotapower® Technology



Powerful

 Achieves a power-to-weight ratio that is three times higher than its nearest competitor. Its power-to-volume ratio is five times higher

Few Moving Parts

- Only two moving parts in a single rotor engine.
- Compares to five parts for 2-stroke and 16 parts in a 3-cylinder, 4-stroke piston engine, with equivalent instantaneous output of torque.

Modular Design

 Stacking of rotors easily extends range of available power.

Low Vibration Levels

• Perfect radial balance allows rigid mounting which can become part of the structure.

Long Life

• Wear surface and seal life documented at over 20,000 hours.



Very Low Toxic Emissions

- Less than 9% of the toxic emissions produced by industrial or commercial 4-stroke piston engines operating on gasoline.
- On alcohol, the emissions were independently documented at less than 0.2%.

Low Fuel Consumption

- Thermal efficiency is 32%, which exceeds most industrial or commercial engines.
- Compound version predicts 40% efficiency based on NASA-related test results.

Multi-Fuel Capable

• Demonstrated on gasoline, natural gas, alcohol propane, diesel and kerosene.



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8

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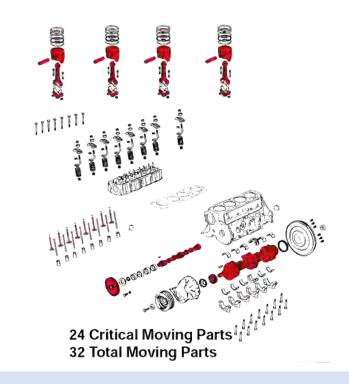
Compound version reduces noise by 27 dba (95%)



The Rotapower[®] Advantage

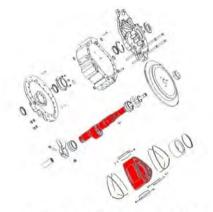
Standard Engine

Four-Cylinder, 4-Stroke Piston Engine



Rotapower[®]

One-Rotor, 4-Stroke Rotapower[®] Rotary Engine



2 Critical Moving Parts



Powering the Future

Management, 95

Landfills, 17%

Vatural Gas &

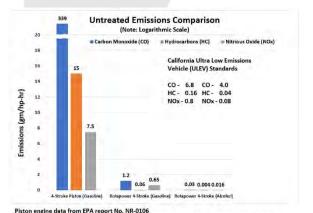
troleum System

Enterio

ermentation, 27%

Helping Clean the Planet

Rotapower[®] engines have the unique ability to efficiently consume contaminated methane. Methane is up to 85 times worse than CO_2 per molecule at retaining atmospheric heat^{**}. In the attached chart virtually all the sources of methane emissions are contaminated by H₂S and/or silica except a portion of natural gas.



wer engine data verified by California Air Resource Board (CARB) and Dr. Andrew Bu

the Institute of Transportation Studies (ITS), University of California, Davis

Providing Emissions Free Power

Rotapower[®] engines are designed to operate on emission free fuels like hydrogen or carbon neutral fuels like renewable methanol where toxic emissions, if they exist, are so low that they are difficult to measure. This includes nitrous oxides which retain up to 900 times more heat than CO_2 per molecule and are considered a serious health risk.

Powering Personal Airborne Mobility

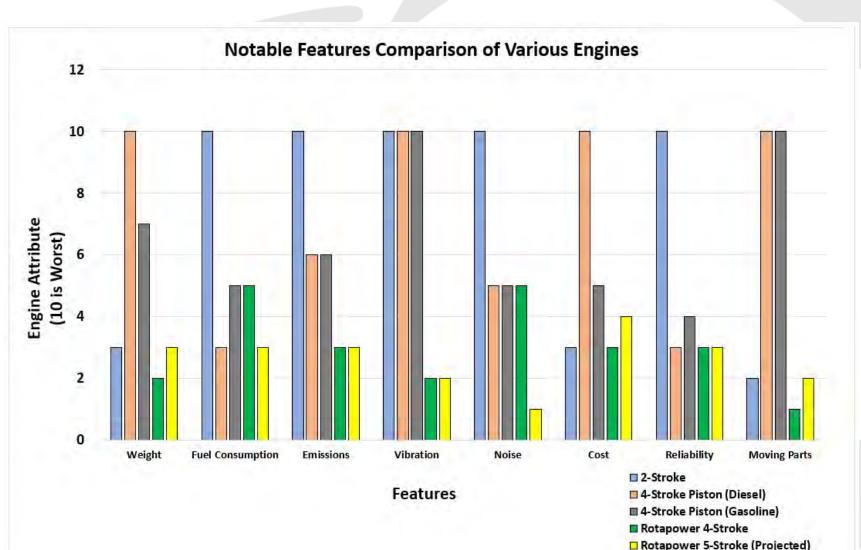
Rotapower[®] engines have a power-to-weight ratio that is three times higher than today's best aircraft engine. Consequently, it is the only viable candidate to power the Advanced Air Mobility aircraft market that Morgan Stanley predicts will exceed \$9 trillion by 2050.

** "Surge in methane emissions threatens efforts to slow climate change"; phys.org, 12 Dec 2016; <u>https://phys.org/news/2016-12-surge-</u> methane-emissions-threatens-efforts.html. Accessed 1 November 2017.





Rotapower® Engine Notable Features



- Tests carried out in conjunction with the Institute of Transportation Studies (ITS) at the University of California at Davis as witnessed by members of the California Air Resources Board (CARB).
- The Rotapower[®] engine using gasoline as a fuel achieved hydrocarbon, carbon monoxide, and nitrous oxide emission levels well below those required to meet the Ultra-Low Emission Vehicle (ULEV) standards for California. Using methanol resulted in emissions well below the Super Ultra Low Emission Vehicle (SULEV) California standards
- This was accomplished without exhaust after-treatment (catalytic converter) which had not been previously achieved with any other engine technology.



Competitive Landscape



Scooter

Rotapower[®] 54 12(7.6 Compo<u>und)</u>

Attributes	Non Automotive	Freedom Rotapower [®] Engine
	Piston Engine	Simple/Compound
Power to weight ratio	0.94	3.33/2.69
Power to volume ratio	56	312/269
Critical moving parts	52 (six cylinder)	2/3
NO2 emissions (gasoline)**	7.5 gm/hp-hr	0.65 gm/hp-hr
CO emissions (gasoline)**	338 gm/hp-hr	1.2 gm/hp-hr
Hydrocarbon emissions (gasoline)**	15 gm/hp-hr	0.06 gm/hp-hr
Thermal efficiency	30%	32%/40%
Engine Life	1,500-2,000 hrs.	20,000 hrs.
Vibration	Substantial	Negligible
Muffled noise at 25 feet	93 dba	87 dba/ 66 dba
Weight	265 lbs.	75/105 lbs.
Volume	4.5 cubic feet	0.5/0.8 cubic feet
Equivalent displacement	2600cc	1060cc
Multi-fuel Capable	Νο	Yes

** Emissions with alcohol fuel are significantly lower and almost negligible (undetectable)

*With alcohol fuel

Model

Power (hp)

Grapefruit



Competitive Landscape

- Oil-cooled rotor rotary engines:
 - Mazda (Automotive only)
 - NSU (Automotive only)
 - Ingersoll-Rand (Industrial only)
- Charge-cooled rotary engines:
 - Infinite Engine Company (acquired by FM)
 - Fichtel-Sachs (not actively manufacturing rotary engines)
 - Norton (primarily in motorcycle space)
 - OMC (acquired by FM)
 - Freedom Motors (VTOL Aircraft, EVs, Automotive, Outboard, Generators, Power tools, etc...)



Primary Applications Using Rotapower[®] Engine

ONEH2 GENSET

- Zero emissions on hydrogen
- Occupies less than one cubic foot volume
- Generates very low noise
- Essentially vibration free
 Low cost & maintenance
- Materials Handling Equipment
- Forklifts
- Trucks
- Stationary Generators
- EV Charging Stations



2 & 3-WHEELER

- Occupies less than half cubic foot volume
- Runs on any fuel type
- Very low toxic emissions on gasoline
- Near zero toxic emissions on alcohol
- Generates very low noise
- Essentially vibration free • Carbon neutral on renewable
- methanol
- Low cost & maintenance
- 2 Wheelers
- 3 Wheelers
- Motorized Bicycles
- Main Powerhouse or
- Hybrid Configuration



POWER TOOLS

- Runs on any fuel type
- Very low toxic emissions on gasoline
- Near zero toxic emissions on alcohol
- Generates very low noise
- Essentially vibration free
- Carbon neutral on renewable methanol
- Low cost & maintenance
- Agriculture
- Construction
- Lawn & Garden
- Industrial



BIOGAS Consumer

Tolerates wastewater and landfill silica contaminates using near diamond-hard wear surfaces and lack of valves Resists hydrogen sulfite contaminates of the lubrication system using a metered oiling system Can operate on biogas with low methane content





Secondary Applications Using Rotapower® Engine

RECREATION

- High power-to-weight ratio
- High power-to-volume ratio
- Essentially vibration-free
- Low noise
- Very low emissions
- Low cost & maintenance







EV RANGE EXTENDER

- Occupies less than one cubic foot volume
- Runs on any fuel type
- Very low toxic emissions on gasoline
- Near zero toxic emissions on alcohol
- Generates very low noise
- Essentially vibration free
- Carbon néutral on renewable methanol



15 Kw of gasoline 30 Kw on alcohol

GENERATORS

- Excellent system for dispatchability
- High power to weight ratio
- Runs on any fuel
- Carbon-neutral on renewable methanol
- Extremely low toxic emissions
- Power options start from 2Kw up to 500 Kw



Rotapower[®] genset

Variable frequency Variable voltage 75 lbs. weight Volume 2 cubic feet Output on gasoline 15 Kw Output in alcohol 30 Kw

Fixed frequency Fixed voltage 425 lbs. weight Volume 8 cubic feet Output 13.5 Kw

Gen-Pro genset

MARINE

- High power-to-weight ratio
- High power-to-volume ratio
- Essentially vibration-free
- Low noise
- Very low emissions
- Low cost & maintenance
- Patrolling Boats
- Small & Medium size ferry boats
- Fishing boats
- Small & Medium size Freight Boats





Advanced Air Mobility (AAM) Aircraft Applications

AAM VTOL

Skycar® Volantors

- Runs on gasoline, ethanol and methanol
- 1-4 occupants
- Cruising speed 235 mph
- Range 450 miles
- Fits in a single car garage
- Can land at the curb near one's home or business
- Air taxi service
- Private use
- Border patrolParamilitary



Unmanned AAM VTOL

Aerobots

- Electric or fuel powered
- Run on any fuel
- Scalable range and payload
- Adjustable speed- remotely and autonomously
- Low cost & maintenance
- AgricultureConstruction
- Inspection and
- Damage Assessment
 Package Delivery
 Physical Security





Utility AAM VTOL

Firefly

- Runs on gasoline, ethanol and methanol
- 1-4 occupants including pilot
- Cruising speed 75 mph
- Maximum range of 80 miles
- Low investment and maintenance cost
- Low noise and emissions

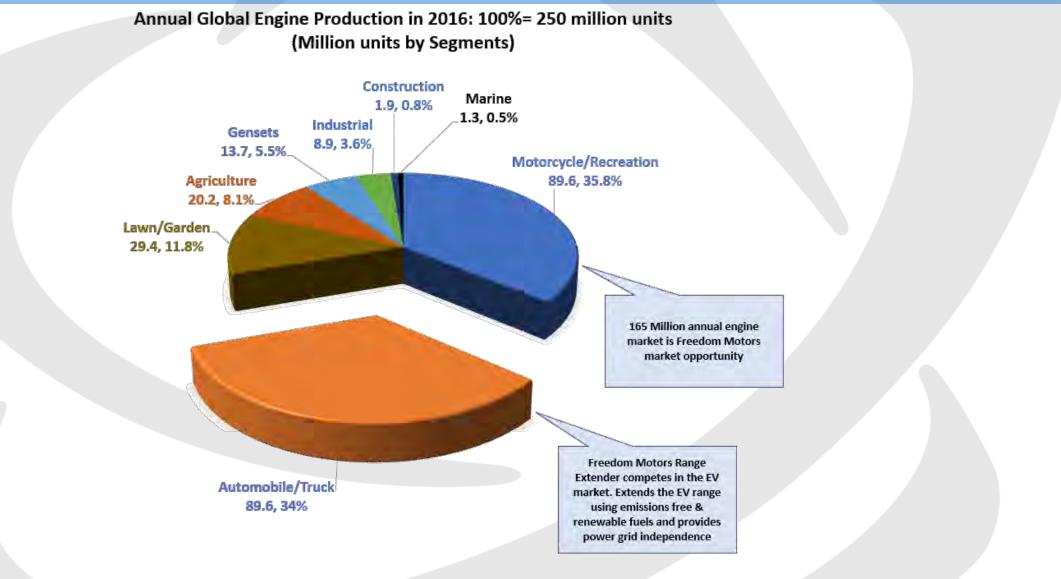
Agriculture Construction

- Search and Rescue
- Inspection and Damage Assessment
- Physical Security





Worldwide Engine Production*



*Freedom Motors Market Intelligence Report (August 2021)



Intellectual Property

FM, using its previous acquisitions of Outboard Marine Corporation (OMC) and majority of the General Motors Corporation (GMC) rotary engine division, as the basis and foundation, further developed the engine technology and made it commercially viable. Freedom Motors and its technology partner, Moller International, together hold 12 engine related mechanical patents, 5 design patents in total and many other technological patents making up to 49 in total. FM has many trade secrets and 8 patents in process or ready to be processed.

The patents concerning aircraft are also included in this list. The success of Moller aircraft is only possible with the Freedom Motors engines, and therefore, it is important to understand that these patents are related to each other for the overall success of the project. The full potential of our patents are only realized when combined with our trade secrets.

TOP 10 Patents...

- 1). Patent D736,140
 - "Vertical takeoff and landing vehicle" Aug 11, 2015
- 2). Patent D498,201

"Vertical takeoff and landing aircraft" - Nov 4, 2004

3). Patent 6,808,140

"Vertical take-off and landing vehicles" - Oct 26, 2004

4). Patent 6,450,445

"Stabilizing control apparatus for robotic or remotely controlled flying platform" - Sept

- 17,2002
- 5). Patent 6,325,603

"Charge cooled rotary engine" - Dec 4, 2001

6). Patent 6,164,942

"Rotary engine having enhanced charge cooling and lubrication" - Dec 26, 2000

7). Patent 5,413,877

"Combination thermal barrier and wear coating for internal combustion engines" - May

9, 1995

8). Patent 5,115,996

"VTOL aircraft" - May 26, 1992

9). Patent D312,068

"Vertical take-off and landing aircraft" - Nov 13, 1990

10). Patent 4,795,111

"Robotic or remotely controlled flying platform" - Jan 3, 1989

Freedom Motors (FM) did not file for any new patents in the last few years. It was strategically planned to address

a). The research and development of additional ways to extend the engine life, improve fuel efficiency, and increase power output, which has led to several additional claims to be patented.

b). The mass manufacturing that was planned to occur only after significant and satisfactory improvements in critical areas like fuel efficiency and power output.

c). The US and worldwide patents which takes significant time, funds, and human resources. FM planned to raise funds for manufacturing and patenting at the same time.

d). FM technology that has resulted in several patents and can be said with complete confidence based on Dr. Moller's experience where over the years he has applied for and received over 15 patents, and never had a patent application rejected.

e). The previous patents to ensure they are usually combined with our trade secrets, so it becomes extremely hard to replicate by third parties, to realize the full potential in rotary engines.

f). FM's numerous trade secrets without patenting as they are very sensitive and can't be reverse engineered. For example, FM uses a mixture of Shell Rotella oil and other materials for metered lubrication (patented technology). The oil mixture that goes into the engine during expansion and compression cycles has a secret recipe that will be kept as trade secret. Similarly, there are many other trade secrets.

Proposed Patents

1). A specific combination of engine displacement, engine RPM and brake mean effective pressure (BMEP) that allows the Rotapower[®] engine to operate on the Otto cycle while using diesel fuel.

2). A much improved fuel/air charge pathway through the rotor developed to improve cooling of the rotor and vaporization of the charge.

3). The new design further improved rotor cooling enough to allow the Rotapower[®] engine to produce two and one half times as much power for the same displacement as the OMC engine (102 hp from 530cc).

4). A compound version of the rotary engine where two rotors are able to function in series rather than parallel.

5). Unique one-way valve. The compound rotary engine requires a means to allow the charge to flow in one direction while not allowing it to flow in the reverse direction.

6). A rotor cooling arrangement employing a phase change of a liquid that allows almost unlimited cooling of the rotor.7). a seal and rotor housing coating material combination that along with a proprietary rotor housing wear surface finish, allowed the wear surface and seal life to exceed a documented 20,000 hours versus 400 hours in the original OMC engine.

8). A mechanical patent specifically addressing the UAV (Unmanned Aerial Vehicle) design of Stella-1000 with Freedom Motors engines (Patent Pending)



Manufacturing Facility



Gleason Rotor Housing Grinder



Rotor Housing Honing Machine







- Freedom Motors has:
 - 5,000 Sq. Ft of leased space for office and R&D activities
 - 8,000 Sq. Ft. of leased space for manufacturing
 - 5,000 Sq. Ft. newly constructed space for engine testing, storage and dyno facility
- In addition to the equipment shown in the images, Freedom Motors is also in the process of acquiring more state-of-the-art equipment such as 4-axis CNC, automated lathe, fully automated testing and Q&A equipment.
- The Gleason equipment shown in the images (Automated rotor housing grinder and side-seal slotter machine) are part of the General Motors contract worth \$150 million to Gleason Engineering for developing state-of-the-art mass manufacturing equipment specifically for rotary engines. After development, Gleason Engineering built a few of these machines.
- The current cost of the Gleason rotor housing grinder is approximately \$4 million and that of Gleason side-seal slotter is \$2 million. The total replacement cost of all the equipment is approximately \$8-9 million.
- The Gleason side-seal slotter can slot each rotor (6 slots) in 1 minute, whereas the best automated equipment today can take 30 minutes.

Gleason Side-seal Slotter (We own two machines)

3-axis Machining Centers

Tracer Lathe

Manual Side-seal Slotter

<u>Corporate HQ</u> 410 Gateway Plaza, Suite G Dixon CA 95620 www.Rotapower.Energy

FREEDOM

MOTORS

Experience the Power of Freedom

Q&A